

# 2023 FALL FORUM LEADING THROUGH CHANGE

OCTOBER 26 & 27 FORT MYERS, FLORIDA



### **AGENDA**

SCHEDULE SUBJECT TO CHANGE | ALL TIMES IN EASTERN
ALL SESSIONS AT COLLABORATORY | 2031 JACKSON ST | FORT MYERS, FL

# **THURSDAY**

**OCTOBER 26** 

8:30 - 9:30 AM



**Breakfast** 

9:30 - 10:30 AM



Welcome

# **Plenary**

10:30 - 11:30 AM



Building Collaborative Partnerships: Driving Policy Change Together

Betsy Constantine
President & CEO, Community Foundation for Greater
Buffalo

Andrea Sáenz
President & CEO, The Chicago Community Trust

**Meghan Cummings** 

Vice President, Civic Advancement, Greater Cincinnati Foundation

Holly Bullard (moderator)

Chief Strategy and Development Officer, Florida Policy Institute

11:30 - 11:40 AM



**Break** 

11:40 AM - 12:20 PM



**Breakouts: Leading Through Change (Part 1)** 

Building Community Endowments Through Engagement

Nancy Van Milligen

President & CEO, Community Foundation of Greater Dubuque

Mary Jo Jean-Francois

Vice President of Impact, Community Foundation of Greater Dubuque

The Coalition to Save Lives: Working

Collaboratively to Address Community Violence

**Pedro Ramos** 

President & CEO, The Philadelphia Community

**Foundation** 

Ready for Anything: Preparing Your Community for Crisis & Disaster

Eileen Connolly-Keesler

President & CEO, Collier Community Foundation

Empowering Local Voices: Building a Stronger Community Through Collaboration

Dennis Buehler

President & CEO, Green Bay Community Foundation

Lunch 12:20 - 1:20 PM Breakouts: Leading Through Change (Part 2) 1:20 - 2:00 PM **Plenary** Making the Case for Local Journalism 2:00 - 3:00 PM Dr. Paulette Brown-Hinds Immediate Past Board Chair, Inland Empire Community Foundation; Publisher, Black Voice News; Board member, The James Irvine Foundation **Allison Taylor Levine** Vice President for Marketing & Communications, Delaware **Community Foundation** Lauren M. Woods Program Manager, Building Collective Power, The Chicago **Community Trust** Nina Sachdev (moderator) Communications Director, Media Impact Funders with MEDIA **FUNDERS** 

**Break** 

3:00 - 3:30 PM

#### **Plenary**

3:30 - 4:30 PM



Building the Public and Political Will for Economic Mobility – A Once in A Lifetime Opportunity for Community Foundations

Dr. Tiffany Manuel Founder & CEO, TheCaseMade

4:30 - 6:00 PM



Reception

## **FRIDAY**

**OCTOBER 27** 

8:30 - 9:30 AM



**Breakfast** 

# Plenary

9:30 - 10:30 AM



Advancing Racial Healing: Innovative Approaches and Promising Examples

Dr. Gail Christopher

**Executive Director, National Collaborative for Health Equity** 

Panel discussion with community foundations:

Shelly O'Quinn

CEO, Innovia Foundation

Kenyatta Sinclair

Chief Diversity and Inclusion Officer, Greater Milwaukee

**Foundation** 

Darlene C. Russell

Director of Community Engagement, Greater Milwaukee

Foundation



10:40 AM - 12:00 PM



Breakouts: Leading Through Change (Part 1 & 2)

Leading Through Change: From VP to CEO Simeon Banister

President & CEO, Rochester Area Community Foundation

Embedding Community Leadership: The Critical Role of Board Members

**Jennifer Evins** 

President & CEO, United Arts of Central Florida and former Chair of the Board of Trustees, Spartanburg County Foundation

Passing the Torch: Succession Planning for the Next Chapter

**Randy Royster** 

President & CEO, Albuquerque Community Foundation

Applying a Community Leadership Model to Maine: What I Learned From Other CEOs

Deborah Ellwood

President & CEO, Maine Community Foundation

Developing Teams to Effectively Deliver High Value

Dr. Robert Satterwhite

Partner & Head, Leadership Advisory Practice, Odgers Berndtson

Dr. Ann C. Wheeler

Principal, Leadership Advisory Practice, Odgers Berndtson

An Untapped Resource: Community Foundation Climate Collaborative

Lisa Schroeder

President & CEO, The Pittsburgh Foundation

#### **Plenary**

**Topic: Strengthening Our Democracy** 

Danielle Allen

James Bryant Conant University Professor & Director of the Allen Lab for Renovating Democracy at the Harvard

Kennedy School's Ash Center

1:45 - 2:00 PM

12:30 - 1:45 PM



Closing

# Thank you to our sponsors for supporting the 2023 Fall Forum!

















