



Economic Mobility Action Network Intermediate Cohort Meeting #3

Date: September 16 - 17, 2025

Location: Wyndham Boston Beacon Hill

Wi-Fi: Wyndham Conference
Password: Wyndham1

MEETING OBJECTIVES

- Objective #1: Strengthen peer connections to advance greater economic mobility across communities.
- Objective #2: Deepen understanding of how community foundations can impact their economic mobility strategies through policy and advocacy.
- Objective #3: Collaboratively reflect on cohort experience and design future connections and engagement.

Join us for a networking activity on Monday, September 15 starting at 5:15 p.m. ET.
We will be departing from the Wyndham Boston Beacon Hill (5 Blossom St, Boston, MA 02114) promptly at 5:15 p.m. for a Boston Duck Tour.

We recommend you bring water and any items you may require to assist with motion sickness.

Day 1 Agenda

8:00 a.m.	Breakfast and check-in Participants will gather for an informal breakfast in the Beacon Ballroom on the 15 th floor. <i>There will be no assigned tables for the morning session. Please sit at any table you would like.</i>
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<p>8:30 a.m.</p> <p><i>Dr. Leonard M. Brock, Senior Vice President of Systems Change, CFLeads</i></p>	<p>Welcome + Agenda Overview</p> <p>CFLeads will welcome participants to Boston, MA and review the meeting agenda, objectives, and norms.</p>
<p>8:45 a.m.</p> <p><i>Amanda Hartigan, Director of Programs and Learning, CFLeads</i></p>	<p>Opening Networking Activity</p> <p>Participants will engage in a networking activity to begin the meeting.</p>
<p>9:15 a.m.</p> <p><i>Soni Gupta, Associate Vice President for Community Wealth, The Boston Foundation</i></p>	<p>The Boston Foundation and Partners</p> <p>The Boston Foundation and local partners will engage with participants and present their approach to small business support as a wealth-building strategy.</p>
<p>10:45 a.m.</p>	<p>Break</p>
<p>11:00 a.m.</p> <p><i>Amanda Hartigan, Director of Programs and Learning, CFLeads</i></p>	<p>Small Group Conversations</p> <p>Participants will engage in small group conversations by team role. Please join a table that most accurately represents your role within EMAN:</p> <ul style="list-style-type: none"> • Community foundation CEOs • Community foundation board members • Data partners or staff members • Community foundation program staff • Community partners • Policy staff
<p>12:00 p.m.</p>	<p>Lunch</p> <p><i>To prepare for the afternoon sessions, please sit with your community foundation team.</i></p>

<p>1:00 p.m.</p> <p><i>Tina Chelidze, Senior Manage of Innovation & Impact, Yale Tobin Center for Economic Policy</i></p>	<p>Policy Training with Urban Institute</p> <p>Seated with their community foundation teams, participants will have the opportunity to engage with the Policy Change Toolkit for Community Foundations to identify their current policy work and consider next steps using the Toolkit. Additional research from the Spatial Equity Data Tool may be used to understand disparities within communities.</p>
<p>2:30 p.m.</p>	<p>Break</p>
<p>2:45 p.m.</p> <p><i>Amanda Hartigan, Director of Programs and Learning, CFLeads</i></p>	<p>Community Foundation Pair-Ups</p> <p>Community foundation teams will be paired up to debrief their policy/advocacy homework and action items from the Policy Change Toolkit. This time is available for teams to seek feedback, share challenges, and identify additional support needed.</p> <p><i>Please be prepared to use your laptops to access My Community for this portion of the agenda.</i></p>
<p>3:45 p.m.</p> <p><i>CFLeads</i></p>	<p>EMAN Celebrations and Cohort Connections</p> <p>CFLeads wants to thank you for being part of EMAN 2024-25! Participants will hear further information about the next steps for EMAN 2024-25 including Alumni opportunities and next steps for evaluation.</p> <p>Additionally, participants will receive recognition, and local Boston treats as team and group photos are captured.</p>
<p>4:30 p.m.</p> <p><i>Enida Jeteric, Program Manager, CFLeads</i></p>	<p>Closing</p> <p>Adjourn Day 1</p>
<p>6:00 p.m.</p>	<p>Happy Hour at Alma Cantina</p> <p>Join us for networking and refreshments at Alma Cantina located at 15 Union Street Boston, MA 02108.</p>

Day 2 Agenda

8:00 a.m.	<p>Breakfast</p> <p>Participants will gather for an informal breakfast in the Beacon Ballroom on the 15th floor.</p> <p><i>There will be no assigned tables for the morning session. Please sit at any table you would like.</i></p>
8:30 a.m.	<p>Welcome to Day 2!</p> <p>CFLeads will welcome participants to day 2.</p>
8:45 a.m.	<p>Peer Coaching Overview</p> <p>CFLeads will provide an overview of the peer coaching process including coaching guidelines and groups.</p> <p>Group 1: Facilitated by Dr. Leonard M. Brock and Kellie Alexander in Commonwealth AB</p> <p>Group 2: Facilitated by Amanda Hartigan and Rachel Reiss in Capitol AB</p> <p>Group 3: Facilitated by Enida Jeteric and Lily Acton in Beacon Ballroom</p>
9:00a.m.	<p>Peer Coaching Begins</p> <p><i>Round 1</i></p>
9:45 a.m.	<p>5 min break</p>
9:50 a.m.	<p>Peer Coaching</p> <p><i>Round 2</i></p>
10:35 a.m.	<p>5 min break</p>

<p>10:40 a.m.</p>	<p>Peer Coaching <i>Round 3</i></p>
<p>11:25 p.m.</p>	<p>Team Debrief</p> <p>Teams will travel back to the Beacon Ballroom and have time to debrief peer coaching feedback before lunch.</p>
<p>12:00 p.m.</p> <p><i>Luc Schuster, Executive Director, Boston Indicators</i></p>	<p>Lunch with Boston Indicators</p> <p>Participants will hear about the Boston Indicators and explore findings from the latest report on guaranteed income pilots in Massachusetts.</p>
<p>1:30 p.m.</p> <p><i>Kellie Alexander, Network Engagement Manager, CFLeads</i></p>	<p>Spotlights and Closing</p> <p>This dedicated time will encourage participants to reflect on their engagement in EMAN and shout out fellow colleagues and cohort members who made an impact on their experience. CFLeads will host an interactive activity throughout the gathering to facilitate this session.</p>
<p>2:00 p.m.</p>	<p>Adjourn</p>
<p>2:15 p.m.</p>	<p>Site Visit to Chelsea, MA</p> <p>Participants attending the site-visit will have the opportunity to travel to Chelsea, MA for a presentation and tour from local partners, Greenroots, Comunidades Enraizadas Community Land Trust and The Neighborhood Developers. These organizations partner together to catalyze community wealth building, economic mobility, environmental justice and community organizing.</p> <p>Please meet in the lobby at 2:05 to ensure we depart on time and by 2:15. You are welcome to bring your luggage as the bus will have drop off locations at Boston Logan Airport with arrival scheduled at 4:30, and Wyndham Boston Beacon Hill Hotel with arrival scheduled for 5:00.</p>